### Smart Investment Asset Management

MANAGE YOUR ASSETS WITH A MARKET LEADING FIRM.



### SMART INVESTMENT GROUP

Líderes en soluciones inmobiliarias & financieras

### Smart Investment Financial Advisory

WE ARE COMMITTED TO DYNAMIZING THE ECONOMY

aprotite à térretie

### #WeAreSmartInvestment

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# **01** Corporate organization



03 Squad





### Smart Investment

Materializing ideas



### Smart Investment Group Presentation •

#### About us

Smart Investment is a multinational consultina and brokerage services firm with special emphasis on financial and real estate sectors, backed by a strong professional experience from its founding partners, recognized in the international market as an important investment banking boutique firm. headquartered in Spain, South Africa, United States, Australia, Venezuela, Argentina, Costa Rica, Chile, and Colombia, those arguments supports us to affirm offering a quality service, on topics of financial advisory and asset management brokerage.

#### INVESTMENT BANKING SERVICES

#### Financial and real estate services

We work as real estate brokers internationally with a global network of advisers and partners of more than 400 people who are committed to the dynamism of the sector every day. As investment banking advisors, the firm has a global network of more than 750 private equity funds, with whom we advice multi-sector transactions support intermediation, from tickets of US \$ 50k to transactions of more than US \$ 100mm and up. In different kind of operations as private equity partners, private placements, M&A deals, project finance and crowdfunding campaigns.





management of

Smart Investment.

## Smart Investment Timeline



service to its clients.

each reaion of

operation.



# **Corporate organization**





## Investment Banking



We advise small companies and large corporations in the structuring of complex transactions such as M&A deals, private debt, private equity, project finance, and crowdfunding.

#### **Capital Markets**

We implement public listing operations in global markets.



#### TRADING

We intelligently execute speculative operations in the capital markets.

#### **Asset Management**

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We assume the risks of our clients through first-class wealth management.



## Services





#### **Project Finance**

Smart Investment starts from a preliminary process of valuation of your company through which with a specialized consultancy we determine the most viable financing route for the needs of your company, project or undertaking.

#### **Asset Management**

Our asset management systems allow us to guarantee compliance of the financial year with the parties involved.



## Our services approaches

#### **Smart Investment Financial Advisory**

We provide strategic consulting focused on structuring investment banking operations with special emphasis on the following areas; M&A deals, Private equity investment (high volume) Private placements (high volume) Real estate investment, Crowdfunding campaigns.

#### **Smart Investment Asset Management**

We provide consulting in everything related to the brokerage of high-performance investment systems in order that our clients can access investment products that allow them to do effective financial management in such a way that they can guarantee in good shape the financial years acquired and also open investment horizons tailored to their needs. Within the portfolio, we offer services such as: Escrow accounts, Variable income products, Fixed rent products, Bank guarantees brokerage, Pension fund management, Letter of credit brokerage and international commodities trading



## Smart Investment Group

# OUR MAIN SQUAD

Smart Investment Group is a leading multinational real estate and financial services firm.



## Smart Investment

Investment Banking Experts



# SMART INVESTMENT GROUP Líderes en soluciones inmobiliarias & financieras

### Investment Banking

### #WeAreSmartInvestment